

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)
)
DANIEL WEBSTER COLLEGE, INC.) Case No. 16-07209-JMC-7A
)
Debtor)

NOTICE OF TRUSTEE'S FINAL REPORT AND DEADLINE TO OBJECT (NFR)

PLEASE TAKE NOTICE that pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), Deborah J. Caruso, trustee of the above styled estate (the "Trustee"), has filed a Final Report which is summarized in the attached Summary of Trustee's Final Report. The complete Final Report is available for inspection on the case website at <https://omniagentsolutions.com/itt> or at the Office of the Clerk, at the following address: 116 U.S. Courthouse, 46 E. Ohio St., Indianapolis, IN 46204.

PLEASE TAKE FURTHER NOTICE that the Final Report is the official record of the administration and final determination of the final allowance or disallowance of the claims in this case and the proposed distribution to allowed claims.

PLEASE TAKE FURTHER NOTICE that any person wishing to object to the Final Report, must file a written objection within **21 days** from the mailing of this notice, together with a request for a hearing and serve a copy of upon the Trustee and the United States Trustee. If no objections are filed, the Trustee may pay dividends pursuant to Fed. R. Bankr. P. 3009 without further order from the Court.

PLEASE TAKE FURTHER NOTICE that you **DO NOT** need to file a proof of claim or take any further action to receive your proposed distribution as indicated in the attached Summary of Trustee's Final Report.

PLEASE TAKE FURTHER NOTICE that pursuant to the Court's *Order Granting Trustee's Motion for Authority for Certain Procedures in Connection with the Final Administration of the Affiliated Debtors' Bankruptcy Estates* (the "Final Administration Procedures Order") [Doc 5306] entered on June 27, 2023, in the event there are any required modifications to the Final Report, the Trustee will only file a Revised Distribution Report. You will only receive direct notice by U.S. Mail of the Revised Distribution Report if it results in creditors receiving distributions that are more than 0.5% less than originally listed in the Final Report. To the extent the Revised Distribution Report results in creditors receiving distributions that are no more than 0.5% less than originally listed in the Final Report or receiving distribution greater than originally listed in the Final Report, the Revised Distribution Report will only be posted on the case website at <https://omniagentsolutions.com/itt> and no further notice will be sent to you.

Date Mailed: 9/25/2023

By: /s/ Deborah J. Caruso
Trustee

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:)	
)	
DANIEL WEBSTER COLLEGE, INC.)	Case No. 16-07209-JMC-7A
)	
Debtor)	

**SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATIONS FOR COMPENSATION**

<i>The Final Report shows receipts of</i>	<u>\$14,272,192.62</u>
<i>and approved disbursements of</i>	<u>\$12,409,471.51</u>
<i>leaving a balance on hand of¹:</i>	<u>\$1,862,721.11</u>

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Amount
122a	NADINE CHAMBERLIN (GENE GRAVELLE)	\$0.00	\$0.00	\$0.00	\$0.00

Total to be paid to secured creditors:	<u>\$0.00</u>
Remaining balance:	<u>\$1,862,721.11</u>

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Deborah J. Caruso, Trustee Fees	\$450,368.78	\$378,027.77	\$72,341.01
Deborah J. Caruso, Trustee Expenses	\$870.30	\$0.00	\$870.30
Rubin & Levin, PC, Attorney for Trustee Fees	\$368,984.44	\$368,984.44	\$0.00
Rubin & Levin, PC, Attorney for Trustee Expenses	\$6,043.67	\$6,043.67	\$0.00
BGBC Partners, LLP, Accountant for Trustee Fees	\$38,629.46	\$38,629.46	\$0.00
BGBC Partners, LLP, Accountant for Trustee Expenses	\$1,082.70	\$1,082.70	\$0.00
A&G Realty Partners, LLC, Auctioneer for Trustee Fees	\$109,250.00	\$109,250.00	\$0.00
Other: McKool Smith, P.C., Attorney for Trustee Fees	\$22,999.50	\$22,999.50	\$0.00
Other: Robins Kaplan, LLP, Attorney for Trustee	\$2,286.36	\$2,286.36	\$0.00

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of disbursement of the additional interest.

Fees			
Other: McKool Smith, P.C., Attorney for Trustee Expenses	\$1,024.31	\$1,024.31	\$0.00
Other: Robins Kaplan, LLP, Attorney for Trustee Expenses	\$3.44	\$3.44	\$0.00
Other: McClintock & Associates, P.C., Accountant for Trustee Fees	\$1,722.70	\$1,722.70	\$0.00
Other: A&G Realty Partners, LLC, Realtor for Trustee Fees	\$215,400.00	\$215,400.00	\$0.00
Other: A&G Realty Partners, LLC, Realtor for Trustee Expenses	\$2,000.00	\$2,000.00	\$0.00
Other: CorsumIT, LLC, Consultant for Trustee Fees	\$49,167.55	\$49,167.55	\$0.00
Other: Electronic Strategies, Inc., Other Professional Fees	\$132,246.23	\$132,246.23	\$0.00
Other: Ezra Goldman, Other Professional Fees	\$10,157.80	\$10,157.80	\$0.00
Other: Mark A. Huber, Other Professional Fees	\$118,100.00	\$118,100.00	\$0.00
Other: Omni Management Group, Other Professional Fees	\$44,061.71	\$44,061.71	\$0.00
Other: G&E Real Estate Mgmt Svcs, Inc., Management Company for Trustee Fees	\$80,791.97	\$80,791.97	\$0.00
Other: CorsumIT, LLC, Consultant for Trustee Expenses	\$7,543.59	\$7,543.59	\$0.00
Other: Electronic Strategies, Inc., Other Professional Expenses	\$30,824.41	\$30,824.41	\$0.00

Total to be paid for chapter 7 administrative expenses: \$73,211.31
Remaining balance: \$1,789,509.80

Applications for prior chapter fees and administrative expenses have been filed as follows: NONE

Total to be paid to prior chapter administrative expenses: \$0.00
Remaining balance: \$1,789,509.80

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$13,565.31 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Payment
EE	United States Treasury	\$61.21	\$61.21	\$0.00
ER	United States Treasury	\$156.02	\$156.02	\$0.00
8	DEBORA L. LOWKE	\$298.91	\$298.91	\$0.00
11	ROSE E. LAFONTAINE	\$278.95	\$278.95	\$0.00
88	JENNIFER EVERLY	\$700.40	\$700.40	\$0.00

122b	NADINE CHAMBERLIN (GENE GRAVELLE)	\$913.54	\$913.54	\$0.00
134	WILLIAM R. MARQUIS	\$161.58	\$161.58	\$0.00
136	JEREMY JOHN MURPHY	\$481.19	\$481.19	\$0.00
160	DEBORA L. LOWKE	\$71.31	\$71.31	\$0.00
198	MARILYN FRANKLAND	\$194.71	\$194.71	\$0.00
244a	STATE OF ALABAMA, DEPARTMENT OF REVENUE	\$111.99	\$111.99	\$0.00
370Aa	RACHEL V. CASTILLO	\$147.46	\$147.46	\$0.00
370Ab	LAURA I. CLEAVES	\$415.92	\$415.92	\$0.00
370Ac	CATHERINE A CONNELL	\$449.80	\$449.80	\$0.00
370Ad	STEVEN P. COOPER	\$138.44	\$138.44	\$0.00
370Ae	SCOTT CORBETT	\$182.03	\$182.03	\$0.00
370Af	DENISE K DUKELOW	\$372.37	\$372.37	\$0.00
370Ag	KRYSTAL A GARLOCK	\$178.98	\$178.98	\$0.00
370Ah	AMANDA M GIBBONS	\$386.81	\$386.81	\$0.00
370Ai	TODD A GORDON	\$349.51	\$349.51	\$0.00
370Aj	WAYNE A GOULET	\$443.12	\$443.12	\$0.00
370Ak	DAVID M HUBER	\$238.83	\$238.83	\$0.00
370Al	SOPHIA P JOHNSON	\$623.98	\$623.98	\$0.00
370Am	YD KOUMARIANOS	\$449.02	\$449.02	\$0.00
370An	MICHAEL R LAMBERT	\$208.32	\$208.32	\$0.00
370Ao	JAMES F LINDSAY	\$513.28	\$513.28	\$0.00
370Ap	FUJIA LU	\$475.96	\$475.96	\$0.00
370Aq	JAMES F MATTHEWS	\$657.73	\$657.73	\$0.00
370Ar	JANET M PROULX	\$241.49	\$241.49	\$0.00
370As	KENNETH M RICHARDSON	\$786.80	\$786.80	\$0.00
370At	JODY A SHAW	\$560.35	\$560.35	\$0.00
370Au	MICHAEL W TEASDALE	\$720.18	\$720.18	\$0.00
370Av	LOUIS H WINSLOW	\$521.58	\$521.58	\$0.00
374b	FRANCHISE TAX BOARD	\$823.54	\$823.54	\$0.00
476	CONNECTICUT DEPARTMENT OF REVENUE SERVICES	\$250.00	\$250.00	\$0.00

Total to be paid to priority claims: \$0.00

Remaining balance: \$1,789,509.80

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$1,240,733,215.97 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.9 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
16	JAMES MATTHEWS	\$1,050.00	\$8.04	\$1.52
19	MBT WORLDWIDE, INC.	\$20,072.50	\$153.69	\$29.18
20	DAN PICARD	\$350.00	\$2.68	\$0.51
46	GRANITE STATE AUTOMATION	\$874.49	\$6.70	\$1.27
59	JEREMY MURPHY	\$118.50	\$0.91	\$0.17
64	MY COLLEGE GUIDE	\$6,995.00	\$53.56	\$10.17
65	PAPERGRAPHICS PRINT & COPY, INC	\$985.67	\$7.55	\$1.43
69	THE GRAPHIC EDGE	\$2,615.15	\$20.02	\$3.80
94	MCMaster-CARR SUPPLY COMPANY	\$86.60	\$0.66	\$0.13
106	GRANITE STATE GLASS	\$562.00	\$4.30	\$0.82
125	THE REGAL PRESS, INC.	\$287.34	\$2.20	\$0.42
130	MCGILL'S, INC.	\$412.70	\$3.16	\$0.60
139	JOSTENS, INC.	\$541.17	\$4.14	\$0.79
152	BETTY K. MULLINS	\$1,790.00	\$13.71	\$2.60
165	JIM TROMBLY PLUMBING, HEATING & COOLING INC.	\$5,830.00	\$44.64	\$8.47
182	JAMES H. YOUNG	\$4,590.00	\$35.14	\$6.68
184	HIPPOPRESS LLC	\$900.00	\$6.89	\$1.31
200	BEST QUALIFIED CLEANING, INC.	\$596.00	\$4.56	\$0.87
209	XEROX EDUCATION SERVICES, LLC	\$1,207.01	\$9.24	\$1.76
211b	PENNICHUCK WATER	\$14,134.39	\$108.22	\$20.55
212A	DEPARTMENT OF THE TREASURY	\$0.00	\$0.00	\$0.00
217	PUBLIC SERVICE OF NEW HAMPSHIRE DBA EVERSOURCE	\$21,355.19	\$163.51	\$31.04
219b	GRANITE STATE STAMPS	\$21.20	\$0.16	\$0.03
221	LUCENT MEDIA, LLC	\$15,466.00	\$118.42	\$22.48
227	NHTI ATHLETIC CALENDAR	\$995.00	\$7.62	\$1.44
245	LEIGHTON A. WHITE, INC.	\$9,093.00	\$69.63	\$13.21
299	WILLIAM WALLACE	\$364.19	\$2.79	\$0.53
303	SODEXO OPERATIONS, LLC	\$125,205.28	\$958.67	\$181.99

338A	LIBERTY MUTUAL INSURANCE COMPANY	\$683,605.67	\$5,234.21	\$993.67
339	JOB CASE, INC.	\$16,770.00	\$128.40	\$24.38
342A	ESI SERVICE CORP.	\$9,630,752.65	\$87,739.49	\$0.00
349	VANTIV, LLC	\$500.00	\$3.83	\$0.73
359a	STUDENT CU CONNECT CUSO, LLC ("CUSO")	\$127,844,857.00	\$978,877.75	\$185,833.13
383A	SOUTHERN NEW HAMPSHIRE UNIVERSITY	\$816,743.44	\$6,253.61	\$1,187.21
424A	JORGE VILLALBA ET AL. & OTHERS SIMILARLY SITUATED	\$1,099,896,000.00	\$8,421,642.84	\$1,598,790.29
437	PROCYON PROPERTIES, LLC	\$62,750.72	\$480.47	\$91.21
497	United States on behalf of U.S. Department of Education	\$1,544,738.11	\$11,827.69	\$2,245.41

Total to be paid to timely general unsecured claims: \$1,789,509.80
Remaining balance: \$0.00

Tardily filed claims of general (unsecured) creditors totaling \$12,894.54 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
480	COLLEGE PUBLICATIONS, INC (NHTI ATHLETIC CALENDAR)	\$995.00	\$0.00	\$0.00
483	LOOMIS	\$914.95	\$0.00	\$0.00
486	PALACE THEATRE TRUST	\$495.00	\$0.00	\$0.00
500	THE STEPHEN PHILLIPS MEMORIAL SCHOLARSHIP FUND, INC.	\$4,500.00	\$0.00	\$0.00
513	PARADIGM PLUMBING HEATING & AIR CONDITIONING	\$5,989.59	\$0.00	\$0.00

Total to be paid to tardily filed general unsecured claims: \$0.00
Remaining balance: \$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$7.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
244b	STATE OF ALABAMA, DEPARTMENT OF REVENUE	\$7.00	\$0.00	\$0.00

Total to be paid for subordinated claims: \$0.00
 Remaining balance: \$0.00

Prepared By: /s/ Deborah J. Caruso
 Trustee

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STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.